1 Disclaimers and warnings

Please read this manual and disclaimer carefully before using this product. By using this product, you agree that you are responsible for your own conduct and any content created while using this product, and for any consequences thereof. You agree to use this product only for purposes that are proper and in accordance with local regulations, terms and any applicable policies and guidelines.

As OHM has no control over use, setup, final assembly, modification or misuse, no liability shall be assumed or accepted for any resulting damage or injury. By the using, setting up, or assembling of the product, the user accept all resulting liability. OHM assumes no liability for damages or injuries incurred directly or indirectly from the use of this product.

OHM and OpenSAM are not registered trademarks of OHM. This product and manual is not copyrighted by OHM and may be reproduced in any form without written consent or authorization by OHM. All names of products, brands, etc., appearing in this manual are trademarks or registered trademarks of their respective owner companies.

1.1. Using Lithium Polymer (LiPo) Batteries

Using the OpenSAM requires the use of an external LiPo battery, which can be extremely hazardous if handled incorrectly. General care should be followed when using LiPo batteries:

1. Always use the correct charger when charging the battery.
2. Batteries are normally designed to stop charging when full, however it is good practice to monitor their charging progress and disconnect them from the charger once they are fully charged.
3. Do not charge the battery near flammable materials or on flammable surfaces such as carpet or wood.
4. Never use or charge a swollen, leaking or otherwise damaged battery.
5. Keep both the battery and the charger dry at all times.
6. Do not expose the battery to extreme temperatures.
7. Keep batteries away from strong electrostatic or electromagnetic interferences.
8. Do not place the battery in a microwave oven.
2.1 Updates

For the most up-to-date version of this manual, visit the official OpenSAM website or its associated GitHub page.

http://www.opensam.net/
https://github.com/OpenSAMOfficial/OpenSAM

2.2 Legend

<table>
<thead>
<tr>
<th>Tips</th>
<th>Warning</th>
</tr>
</thead>
<tbody>
<tr>
<td>![Tips Icon]</td>
<td>![Warning Icon]</td>
</tr>
</tbody>
</table>

1.3. Open-Source Hardware License

Copyright OHM 2015 - Oliver Topp, Henning Si Høj, Mathias Grelck Johnsen, Technical University of Denmark, DTU.

This documentation describes Open Hardware and is licensed under the Creative Commons Attribution-ShareAlike 4.0 International License, CC-BY-SA\(^1\).

You may redistribute and modify this documentation under the terms of the license. This documentation is distributed WITHOUT ANY EXPRESS OR IMPLIED WARRANTY, INCLUDING OF MERCHANTABILITY, SATISFACTORY QUALITY AND FITNESS FOR A PARTICULAR PURPOSE.

You are free to:

- Share – copy and redistribute the material in any medium or format
- Adapt – remix, transform, and build upon the material for any purpose, even commercially.
- The licensor cannot revoke these freedoms as long as you follow the license terms.

Under the following terms:

- Attribution – You must give appropriate credit, provide a link to the license, and indicate if changes were made. You may do so in any reasonable manner, but not in any way that suggests the licensor endorses you or your use.
- ShareAlike – If you remix, transform, or build upon the material, you must distribute your contributions under the same license as the original.

\(^1\)http://creativecommons.org/licenses/by-sa/4.0/
OpenSAM user manual 1  Disclaimers and warnings

- No additional restrictions – You may not apply legal terms or technological measures that legally restrict others from doing anything the license permits.
2 Introduction

The OpenSAM by OHM is developed for filmmaking amateurs and professionals. The technology used allows a broad spectrum of cameras of varying sizes and weights to be stabilized. The unique use of 3D printing technology for the custom parts allows easy reproduction and any design changes can easily be implemented. The 3D prints are also lightweight and allow for a convenient use. No specialized 3D printers are needed. All parts were printed using Ultimaker Original 3D Printers or Bq Witbox 3D Printers and their files have been made available under an open source license.

The brushless gimbal stabilization system works on three brushless motors moving on the axes. One 8-bit brushless gimbal controller (BGC), an expansion card and an IMU (Inertial Measurement Unit) is all the electronics needed for assembly.
3 Diagram

[1] Brushless Gimbal Motor (x3)
[4] Grip arm left
[5] Grip arm right
[6] Handle (x2)
[7] Bracket L
[8] Bracket U Bottom
[9] Bracket U Top
[10] Grip arm one-hand (Optional)
[12] Suggested mounting place for battery
[13] (Back side) Suggested mounting place for yaw case
[14] (Back side) Suggested mounting place for main case
[15] Mounting place for IMU
4 Parts

The following is a comprehensive parts list and should be used as both documentation of the individual parts, but it also serves as a printing and buying reference. We do not favor or represent anybody but ourselves, so prices and links to reseller are only meant as a guideline. The design being open-source, you can easily swap out parts and adapt the design to fit your requirements.

4.1 3D printed parts

All 3D printed parts have been designed using SolidWorks by Dassault Systems and printed on PLA using Ultimaker Original 3D Printers and Bq Witbox 3D Printers, where the Witbox was used for the larger parts that physically could not fit the Ultimaker. Unless otherwise stated, parts were printed using a Layer height of 0.2mm, Shell thickness of 0.8mm, Bottom/Top thickness of 1.6mm and a varying Fill density between 20-50%. Settings may vary depending on your specific printer setup.

1.1 Yaw joint (×1)

The yaw joint acts as a joint between the grip arm and the top U bracket. It is designed so the weight of the gimbal compresses the yaw motor instead of pulling it apart.

*i* Print laying down and with a vertical O-profile. No support material.

1.2 Joystick case (×1)

The joystick case is designed to contain the joystick and fit the construction.

*i* Print in two separate parts with the flattest side facing down. Support material touching buildplate.
1.3 Grip arm left (×1) and right (×1)
The grip arm attaches to the yaw joint and is divided in two parts.

Print in two separate parts with the flattest side facing down. Support material touching buildplate.

1.4 Handle (×3)
Two handles attach to the grip arm to allow holding the gimbal with two hands.
A third handle can be attached to the optional one-hand grip arm to allow for one handed handling.

Print upright, to make for a good screw hole in the middle. No support material.

1.5 Bracket L ×3
The L bracket is the main mounting point for the camera. As such, it needs to be especially rigid, which is why it is the most robustly designed part.
The L bracket is attached to the bottom U bracket through the roll motor.

Print on its side with a vertical L-profile. No support material.

1.6 Bracket U Bottom ×3
The bottom U bracket is attached to the top U bracket through the pitch motor. On its back side, the main electronics board can be mounted.

Print with a vertical U profile. No support material.

1.7 Bracket U Top ×3
The top U bracket is attached to the yaw joint through the yaw motor.

Print with a vertical U profile. No support material.
1.8 Grip arm one-hand ×3
The one-hand grip arm is mounted between the yaw joint and the grip arm and allows for one-handed operation.

Print either pointing upwards with no support material or horizontally positioned to make for at stronger part with support material touching buildplate.

1.9 Case for simpleBCG 8-bit main board (×3)
The case is used to mount and secure the AlexMos simpleBCG 8-bit controller mainboard. This design is easily reconfigured in SolidWorks to match other board designs.

Print bottom and top parts separately lying flat. No support material.

1.10 Case for simpleBCG yaw extension board (×3)
The case is used to mount and secure the AlexMos SimpleBCG yaw extension board.
This design is easily reconfigured in SolidWorks to match other board designs.

Print bottom and top parts separately laying flat. No support material.

4.2 Third party electronics
The following third party parts are required to stabilize the system. The specific chosen parts are guidelines and can be replaced with similar parts.

2.1 BaseCam SimpleBCG 8-bit Set (×1)
Our choice of electronics is the BaseCam SimpleBCG 8-bit.
Electronics are required to control the three brushless motors. An IMU (inertial measurement unit) sensor provides the main board with feedback on the cameras inertial state. Specifically it contains a gyroscope, accelerometer and magnetometer.
For this implementation, the BaseCam SimpleBGC 8-bit controller set is used, consisting of a main board, a yaw extension board and an Inertial Measurement Unit (IMU).

Practically, the BaseCam SimpleBGC 32-bit, STorM32 or any other electronics for controlling the motors can be used, but the main and yaw cases need to be adapted to fit the boards specifications.

2.2 Brushless gimbal motors (×3)

The motors used are type BGM4108 brushless gimbal motors by WST. Other manufacturers of the BGM4108 include RCTimer and DYS. For the smoothest operation, select motors with many poles (≥14) and many turns (≥100).

Practically, any suitable motor can be used, but screw holes need to be adapted to fit the motors specifications. Also, the motors should have a sufficient number of poles for fine adjustments.

2.3 Battery (×1)

A 12V ~4000mAh Lithium Polymer (LiPo) battery was used to power the motors and electronics. This is sufficient to power OpenSAM for more than 3 hours.

Practically, any 8-18V battery can be used, but care should be taken on the current it can deliver and the capacity it stores. Size and weight may also be significant factors. Current consumption is estimated to peak at 2A.

Make sure to connect the battery with the correct polarity!

2.4 Joystick with button (×1)

The joystick allows user input to the controller to adjust the angles of the camera. It also contains a button which we choose to use to calibrate the IMU, stop the motors and reset the controller. For a guide on how to setup the Arduino compatible PS2 joystick we used see the configuration chapter of this manual.

Practically any joystick can be used, but compatibility to the electronics need to be insured and the joystick case needs to be adapted to fit the joysticks specifications.

### 4.3. Generic parts

The used brushless gimbal motors and electronics for this project included cables for connecting these and they are thus not listed here. The motors also came with screws inclusive, these were however not long enough for this application.

#### 3.1 M2.5 Screws (×9)

M2.5 screws are needed to attach the fixed part of gimbal motors to the system.

- 6x15mm and 3x25mm M2.5 screws are used if using the optional one-handed grip arm.
- 9x15mm M2.5 screws are used if not using the one-handed grip arm.

#### 3.2 M3 Screws (×14) and M3 nuts (×2)

12x15mm M3 screws are used for attaching the moving part of the motors to the system.

- 2x15mm M3 screws combined with 2xM3 nuts are used to attach the left and the right parts of the grip arm.

For the nuts, it is recommended to use locking nuts (locknuts).

#### 3.3 M4 Screws (×3) and M4 nuts (×3)

1x20mm M4 screws (or longer) and 1xM4 nut (loose) are used for attaching the top U bracket to the bottom U bracket on the side opposing the pitch motor.

2x20mm M4 screws (or longer) and 2xM4 nuts are used for attaching the grip arm to the top U bracket.

For the nuts, it is recommended to use locking nuts (locknuts).

3.4 Wood Screws ($\times 2 + \times 2$)

The wood screws screw into the handles. Their length is stated approximately.

- 2x80mm with a diameter of ca. 4mm are used to fixate the outer handles.
- 2x40mm also with a diameter of ca. 4mm are used for the optional one-handed grip arm.

3.5 Camera mounting screw ($\times 1$)

The standard camera mounting screw thread size is per ISO 1222:2010 1/4-20 UNC. Optimally use a thumbscrew. Also, ensure sufficient length of the screw, at least 30mm.

3.6 Reattachable fasteners (ca. 40 cm)

To mount the battery and electronic boxes to the system, we used reattachable Dual lock fasteners for easy attachment and removal of the parts. Approximately 40cm were used. Any adhesive could also be used, but this would compromise on the convenience.

3.7 Cable extensions (optional)

The provided cables for the electronics was a little bit short for optimal cable management and were extended using generic cables, a soldering iron and heat shrink tubes.

5 Assembly

5.1 Guide

Step 1

Step 2
A motor (part [1]) is attached on the back of part [7] using four M3 bolts. Choose the holes on part [7] so that when a camera is mounted in one of the two bottom holes, the cameras center of mass will align with the motors rotational axis.

Step 3
Mount part [8] on the motor (part [1]) using three M2.5 bolts.

Step 4 The case of the BaseCam main board is placed at position [14] at the back of part [8] using a reattachable fastener of your choice.

Step 5
The BaseCam main board is mounted into the case.

Step 6

Step 7
Part [9] is put through part [2] and attached to part [8] using a 4.5mm screw in one side, and three M2.5 bolts on the motor (part [1])

Step 8

Step 9
Mount the last motor (part [1]) on the handlebar using three 2.5mm bolts. If the onehanded grip (part [10]) is used, it needs to be mounted in between the handlebar and the new motor.

Step 10
Put the handlebar through part [2] and mounted to the upper motor using four M3 bolts.
**OpenSAM user manual**

5 Assembly

**Step 11**

Use two M4 bolts and nuts to fasten and position the cameras center of mass so it aligns with the motors rotational axis.

**Step 12**

Mount both parts [6] to the handlebar using two long (approx. 80mm length) woodscrews.

**Step 13**

Put the joystick into part [3] and mount it to the right part [6] using a tie-wrap. Wire the joystick by connecting the onboard 5V and GND to the joystick and connect the BTN on the mainboard to the SW and GND on the joystick. This means that you have to merge two cables into one GND pin on the joystick. Lastly, the VRy and VRx on the joystick go into RX_ROLL and RX_PITCH on the mainboard.

**Step 14**


**Step 15**

The case for the BaseCam yaw board is placed at position [13] at the back of part [8] using a reattachable fastener of your choice.

**Step 16**

The BaseCam yaw board is mounted into the case.

**Step 17**

The battery is placed at position [12] at the back of part [8] using a reattachable fastener of your choice.
6 Setup BaseCam Controller

6.1. Our setup

Using the system with a mounted Lumix FZ200 and manual tuning, we reached an optimal configuration for the tunable values of the BaseCam SimpleBGC. Depending on motors, camera weight and camera positioning, these may vary a lot. It is recommended to follow the procedures as described in the following section as well as any procedures specific to your electronics.

6.2. Basic

In the first tab, the first thing to enter are the motor configuration parameters. The POWER should be set according to the motors capabilities. The value ranges from 1-255, where 255 equals the full voltage from the battery. The + value may be set to allow the controller to momentarily provide the motor with additional voltage, though the sum of POWER and + may maximally be 255.

The NUM. POLES needs to be set to the number of poles of the used motors. For our motors, this value is 22.

For the sensor, the alignment of the IMU needs to be considered. If assembly was completed according to instructions, Axis TOP should be Z and RIGHT should be Y. For other setups of IMU models, consult the orientation of the IMU.

The PID controller requires extensive manual calibration. It is recommended to tune the axes sequentially. Start with tuning the ROLL axis and set the power of PITCH and YAW to 1. Initials values can be set to P=10, I=0.01, D=10. Begin manual tuning and follow recommended guidelines. Increase the values, first P, then D, then I to obtain their maximally stable values. To observe the effect, go to the Realtime Data tab and observe the oscillations. For further instructions on manual tuning, we refer to the SimpleBGC Manual. For reference, see the screenshot with the settings used on our OpenSAM.

6.3. Advanced

In the Advanced tab, under Motor Outputs, the YAW should be set to YAW ext. board. Under timings, the PWM frequency needs to be set to HIGH (silent).

http://www.basecamelectronics.com/downloads/
6.4. **RC Settings**

In RC Settings, map the joystick analog PITCH and ROLL inputs to the PITCH and YAW of the gimbal. Limit the RCCONTROL values to the maximally stable values of your system. The button on the Joystick was mapped to begin calibration of the gyroscope, accelerometer and to turn motors on/off. See screenshots.

![Screenshot of SimpleBGC Basic tab](image1)

![Screenshot of SimpleBGC Basic tab](image2)
In the Service tab, specify the joysticks menu button commands and set your battery monitoring values according to your battery specifications.